



NAME: _____
DOB: _____
TODAYS DATE: _____

Medicare Wellness Visit

Dear Patient,

Your Medicare benefits include an Annual Wellness Visit to assist in preventing illness or detect illness at an early stage. Your Annual Wellness Visit is a free benefit from Medicare. During this visit, the provider will:

- Concentrate on preventative medicine.
- Focus on identifying factors that may represent risk for future medical problems. The provider will work with you to reduce these risks.
- Review your medical history, medications, and confirm the names of any other medical providers you see.
- Work with you to establish a personal prevention plan in an effort to prevent or identify medical problems.

*** This Wellness visit is provided without any cost to you, but does not include the cost of medical treatment and is not the same as an “annual physical exam”. If medical treatment is provided, your insurance may require an office co pay may applied to the visit. If needed, a follow-up appointment will be scheduled to address any additional issues of concerns. **

Patient Signature

Date

PATIENT DEMOGRAPHICS	NAME: _____ DOB: _____ DATE: _____
	HOME ADDRESS: _____
	HOME PHONE: _____ CELL PHONE: _____
	EMERGENCY CONTACT: _____ PHONE NUMBER: _____

HEALTH MAINTENANCE	<u>Please record the last year you had the following. If you do not know, leave blank</u>			
	HepB	____/____/____	Echocardiogram	____/____/____
	Flu Vaccine	____/____/____	Eye Exam	____/____/____
	Pneumonia Vaccine.....	____/____/____	Hearing Exam	____/____/____
	Td/TDaP Vaccine	____/____/____	Hemocult	____/____/____
	Zostavax (shingles)	____/____/____	Pap/Pelvic Exam	____/____/____
	Abdominal Aortic Aneurysm Screening	____/____/____	Prostate Exam	____/____/____
	Mammogram	____/____/____	Rectal Exam	____/____/____
	Bone Density	____/____/____	Colonoscopy	____/____/____
	COVID – 19 Vaccine/Booster.....	____/____/____	____/____/____	____/____/____

ADVANCE CARE DIRECTIV	Do you have a living will?	YES	NO
	Do you have a medical power of attorney?	YES	NO

PHQ-9 DEPRESSION SCREENING	<u>Over the past two weeks, how often have you been bothered by any of the following problems? (Circle One)</u>				
		1. Not at all	2. Several Days	3. More than 1/2 days	4. Nearly Everyday
	1) Little interest or pleasure in doing things?.....	1	2	3	4
	2) Feeling down, depressed or hopeless?	1	2	3	4
	3) Trouble falling/staying asleep/sleeping too much?	1	2	3	4
	4) Feeling tired or having little energy?.....	1	2	3	4
	5) Poor appetite or overeating?	1	2	3	4
	6) Feeling bad about yourself?	1	2	3	4
	7) Trouble concentrating on things?.....	1	2	3	4
	8) Moving/speaking slowly or fidgety/restless?.....	1	2	3	4
9) Thoughts that you would be better off dead or hurting yourself in anyway?	1	2	3	4	

VISION SCREENING	Do you use Corrective lenses?	None	Glasses	Contact lenses
	Surgical			

Please use the number key to answer the following questions or answer YES NO by Circling your answer

1.Excellent	2.Very Good	3.Good	4. Fair	5.Poor
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1. In general how is your health? 1 2 3 4 5
2. How is the condition of your mouth and teeth? 1 2 3 4 5
3. How is your eyesight? 1 2 3 4 5
4. How is your hearing? 1 2 3 4 5
5. In the past 7 days, how much pain have you felt None Some A lot
6. Are you a smoker? YES NO
7. In the past four weeks, how many alcoholic beverages have you had? 1 2 3 4 5+
8. Do you ever drive after drinking or ride with someone who has been drinking? YES NO
9. How many days did you exercise last week? 1 2 3 4 5+
10. On the days you exercised, how long did you exercise? 10-30 mins 30-60 mins
11. How intense is your typical exercise? Light Moderate Heavy Very Heavy None
12. Do you eat three meals per day? YES NO
13. How many servings of fruits and vegetables do you eat on a typical day? ... 1 2 3 4 5
14. How many servings of high fiber or whole grains do you eat on a typical day? 1 2 3 4 5
15. Do you need help from others with your everyday activities? (eating, grooming) YES NO
16. Do you need help from others with activities such as banking, laundry, food prep? YES NO
17. How often is stress a problem for you to handle? All of the time Some of the time Never

In the past 4 weeks how often have you:

1. Almost all of the time	2. Most of the time	3. Some of the time	4. Never
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18. Felt depressed or hopeless? 1 2 3 4
19. Felt little interest or pleasure in doing things? 1 2 3 4
20. Felt nervous, anxious or on edge? 1 2 3 4
21. Limited your activities with your family and friends due to your physical or emotional health? YES NO
22. Are you having any problems with your memory? YES NO
23. Do you have someone available to help you if you were to become ill? YES NO
24. Who is your support? Spouse Family Friends
25. How often have you felt sleepy during the daytime All days Most days Some days Never
26. How often do you awaken at night? 3+ times Once Occasionally None
27. How many hours do you sleep on a typical night? 8 hours 4-6 hours 0-4 hours
28. Are there any hazards in your home? (Loose rugs, poor lighting) YES NO
29. Have you fallen 2 or more times in the past year? YES NO
30. Are you afraid of falling or have balance problems? YES NO
31. Do you have trouble taking your medications as prescribed? YES NO
32. Are you having difficulty driving your car? YES NO
33. Do you wear a seatbelt when you are in the car? YES NO
34. Do you wear sunscreen, sun glasses? YES NO
35. Do you have trouble paying for/affording your medications? YES NO
36. Do you have trouble with incontinence? (Going to the bathroom) YES NO

HEALTH RISK SCREENING